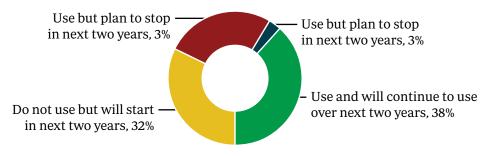
Interest in Hybrid Trials Increases



While outsourcing respondents currently hold mixed opinions on conducting hybrid trials (some traditional and some decentralized components), over two-thirds either currently use or plan to use them in the next two years. Respondents also anticipate that hybrid trials will make up a greater proportion of their studies two years from now. This is starkly illustrated in the bar graph below, where 14% of respondents currently—and 31% two years from now—use hybrid strategies for at least 40% of their trials.

"Please indicate your organization's current and future use of trials where patients participate from home via apps, monitoring devices, and online platforms rather than in a clinical setting. These trials may be called "virtual", "decentralized", "remote", or "hybrid" trials." (n=121)



"What percentage of your organization's current trials would you estimate are being conducted as hybrid trials?" (respondents whose companies are currently using hybrid trials, n=50)

"Two years from now, what percentage of your organization's trials would you estimate will be conducted as hybrid trials?" (respondents whose companies are currently using or plan to use hybrid trials, n=89)

