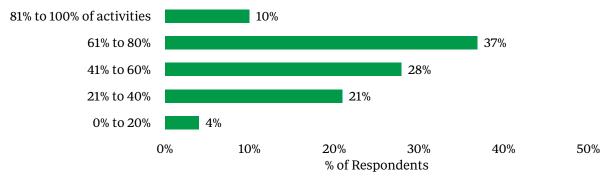
Top Five Clinical Development Outsourcing Costs



In a recent survey focused on clinical development outsourcing, respondents reported that their companies outsourced, on average, 61% of their clinical development activities. ISR also asked which functions made up the largest percentage of outsourced clinical study costs. On average, clinical monitoring carries the highest spend with 18% of outsourced study dollars— almost double the next highest functions. The top five functions with greatest percentage of cost are shown in the second chart.

"Roughly what percent of your organization's clinical development activities are outsourced? Your best estimate is fine." (n=121)



"If you were to break down the costs that comprise an outsourced clinical study, what percent of the total cost would be attributable to each of the categories below? Please indicate your current allocation and what you expect it to be in 2023." (n=121)

