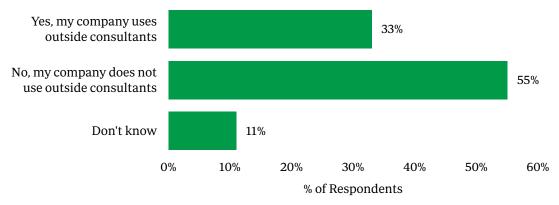
Use of Outside Consultants in Phase II/III Clinical Research



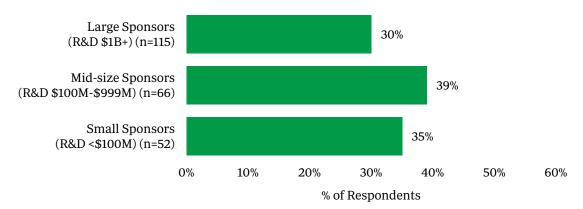
Service provider selection decisions are not made in a vacuum. In addition to the role that PPAs play in the process, companies also seek assistance from specialized outside consultants to help with their outsourcing decisions. One-third of respondents said they look to outside consultants for guidance with outsourcing their Phase II/III clinical development programs. When looking at company size, a slightly higher proportion of mid-size sponsors engage consultants.

"Does your company use specialized outside consultants to assist with the outsourcing of your Phase II/III clinical development program(s)?" (n=233)

% of Respondents Using Consultants Overall



% of Respondents Using Consultants by Company Size



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