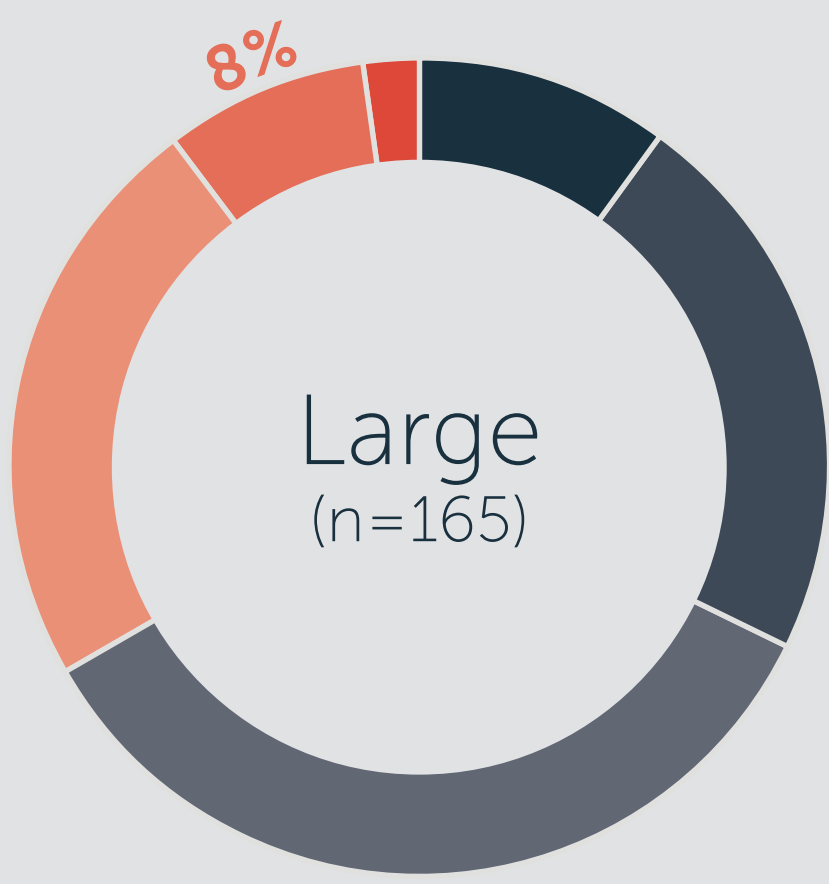
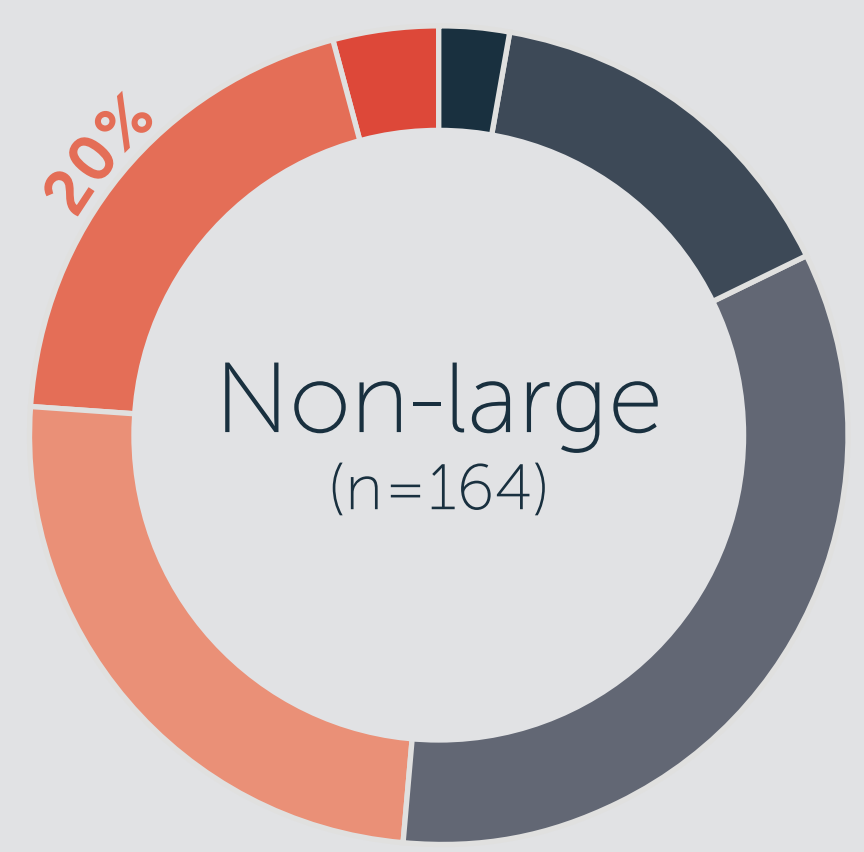


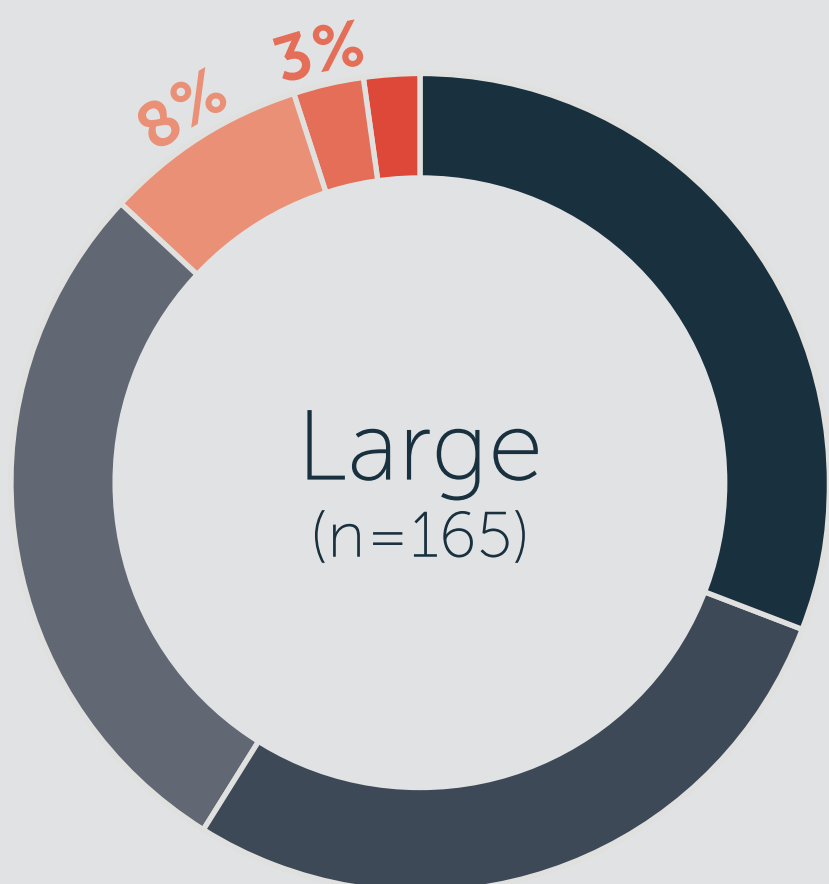
My organization's outsourcing processes are sophisticated enough



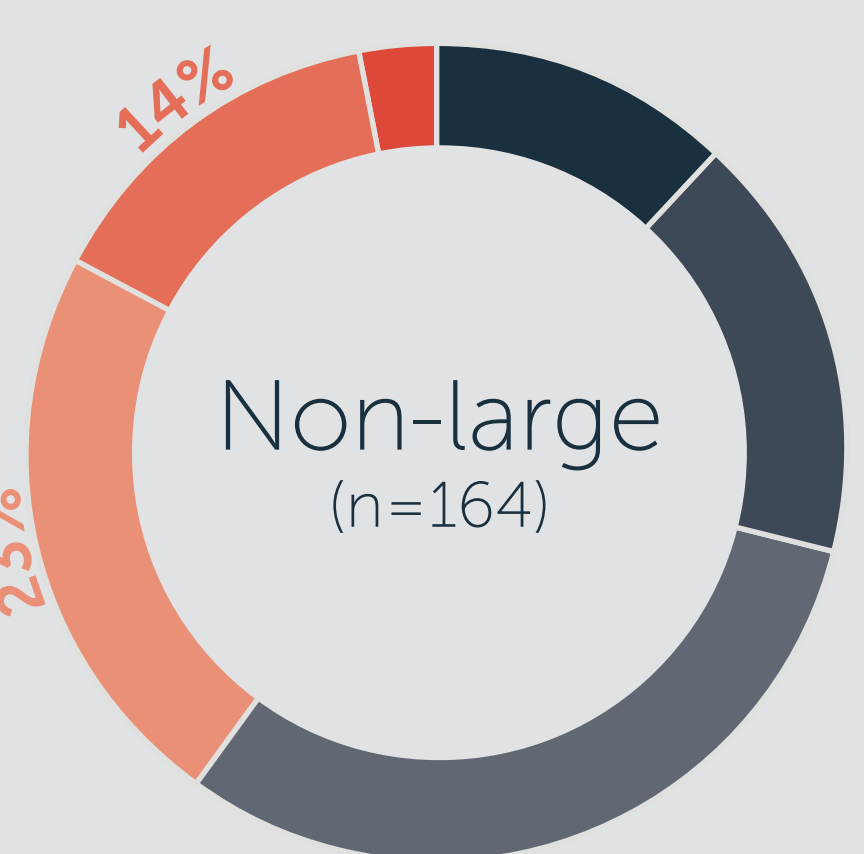
10%	Strongly Agree	3%
22%	Moderately Agree	15%
34%	Slightly Agree	34%
23%	Slightly Disagree	25%
8%	Moderately Disagree	20%
2%	Strongly Disagree	4%



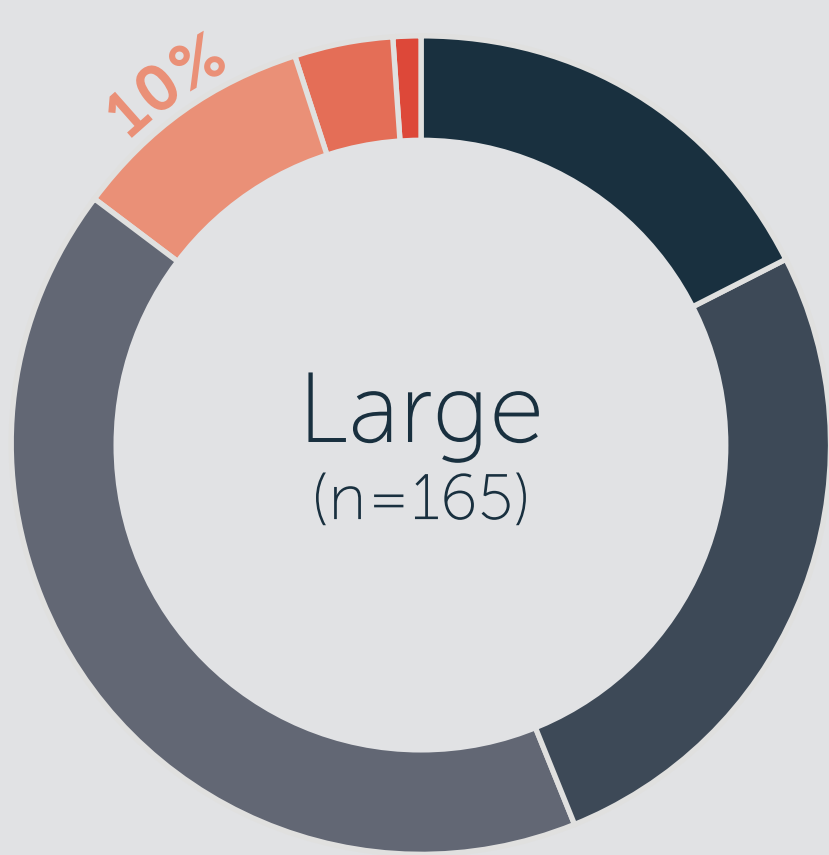
My organization's interest in mHealth applications for clinical trials will increase over the next two years



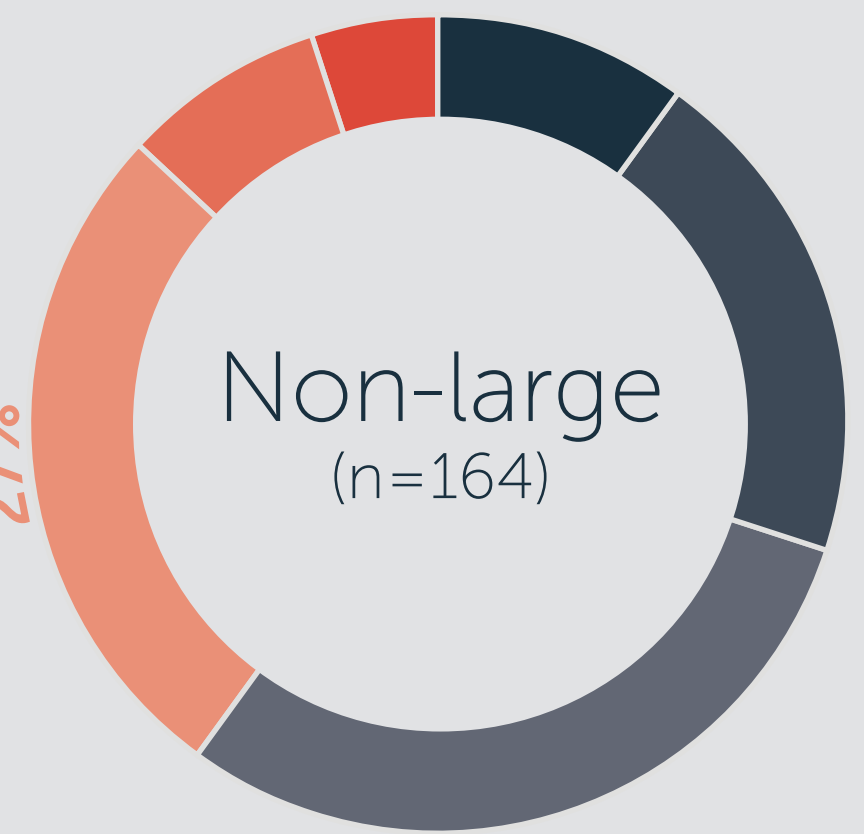
31%	Strongly Agree	12%
28%	Moderately Agree	17%
28%	Slightly Agree	31%
8%	Slightly Disagree	23%
3%	Moderately Disagree	14%
2%	Strongly Disagree	3%



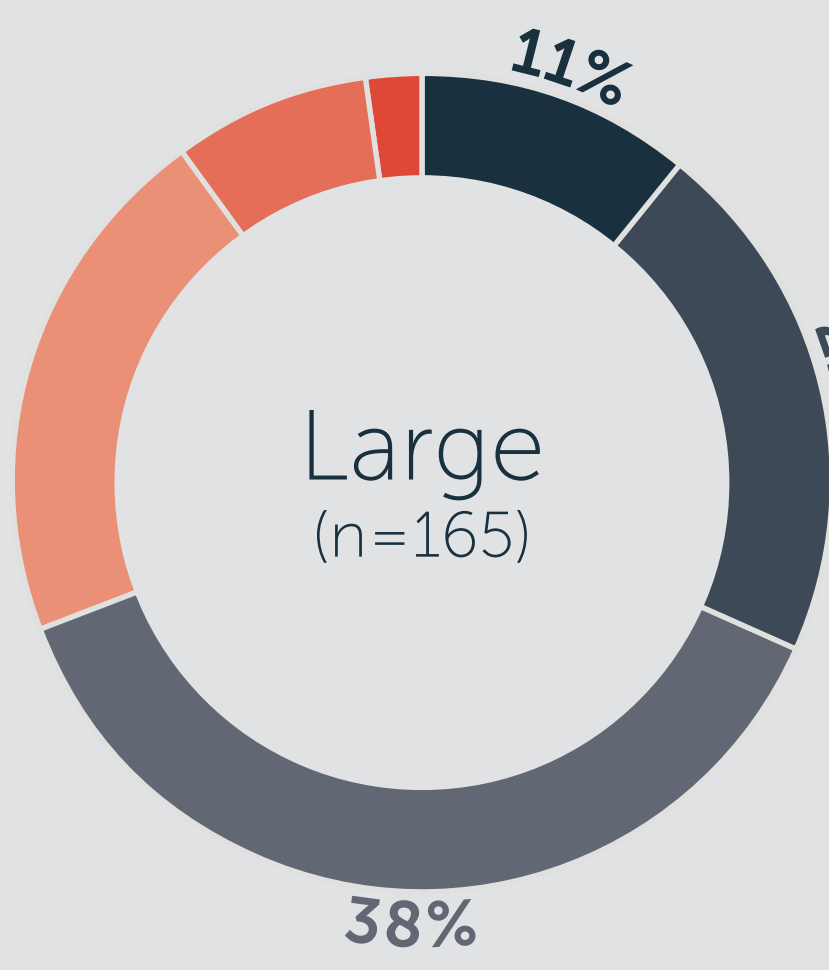
Clinical trial designs at my company are focusing on enrolling a demographically diverse population



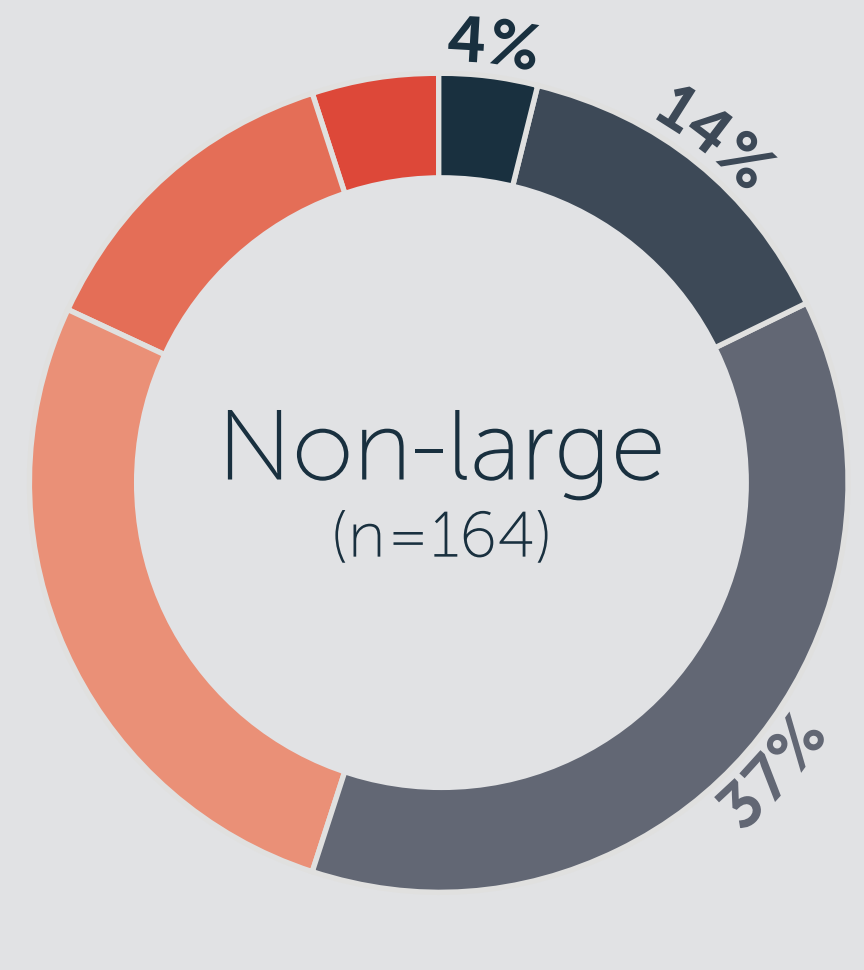
18%	Strongly Agree	10%
27%	Moderately Agree	20%
42%	Slightly Agree	30%
10%	Slightly Disagree	27%
4%	Moderately Disagree	8%
1%	Strongly Disagree	5%



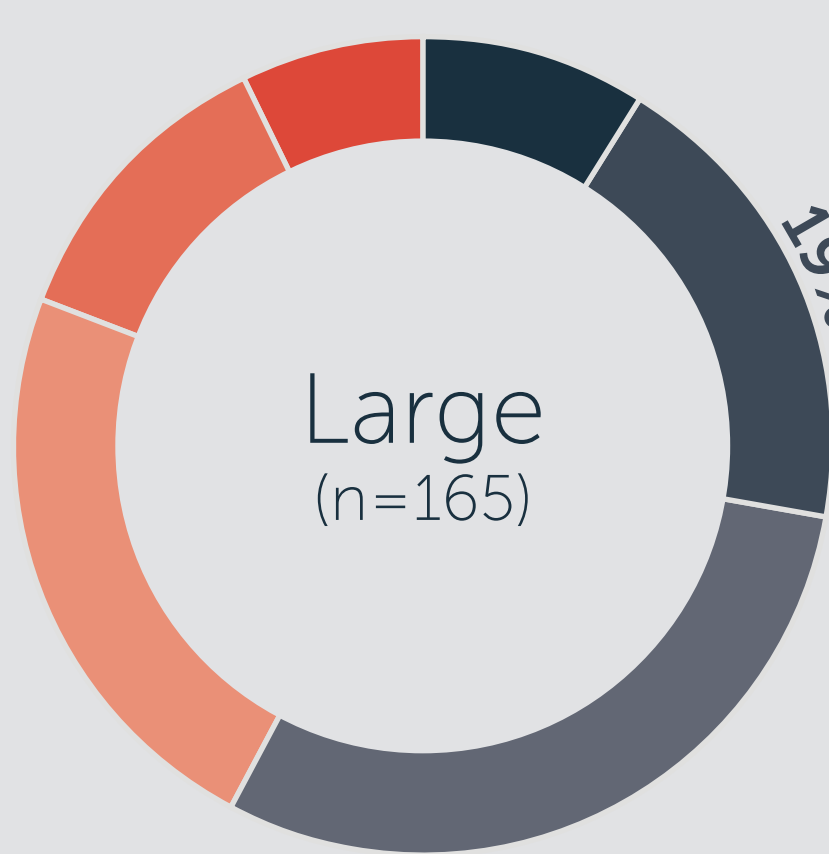
My organization will increase the use of specialized patient retention companies over the next two years



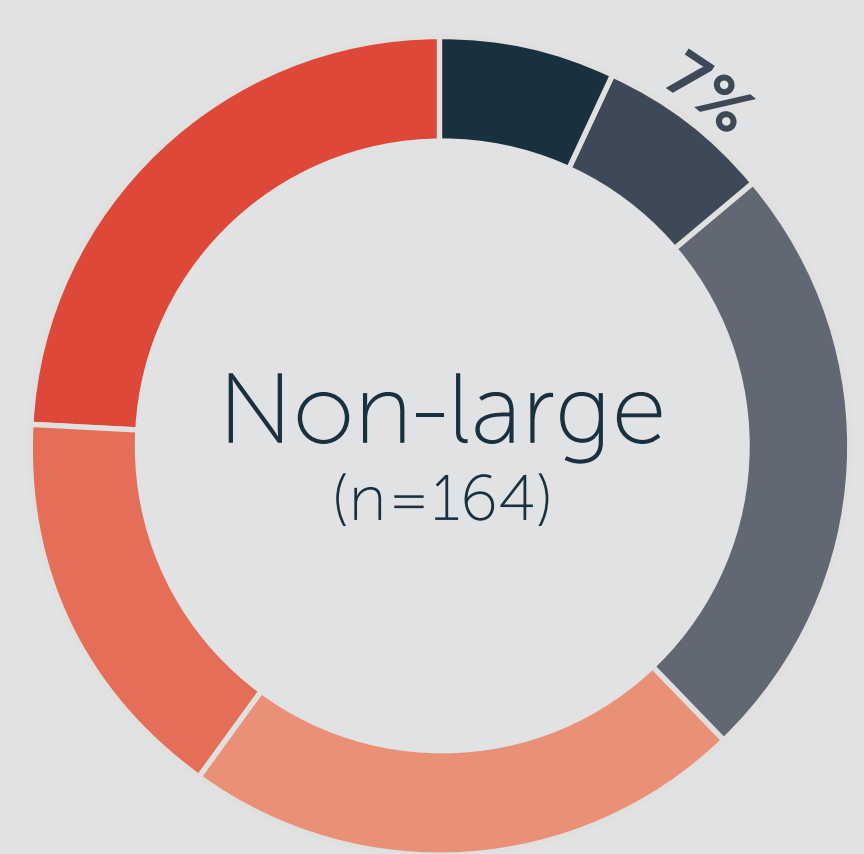
11%	Strongly Agree	4%
21%	Moderately Agree	14%
38%	Slightly Agree	37%
21%	Slightly Disagree	27%
8%	Moderately Disagree	13%
2%	Strongly Disagree	5%



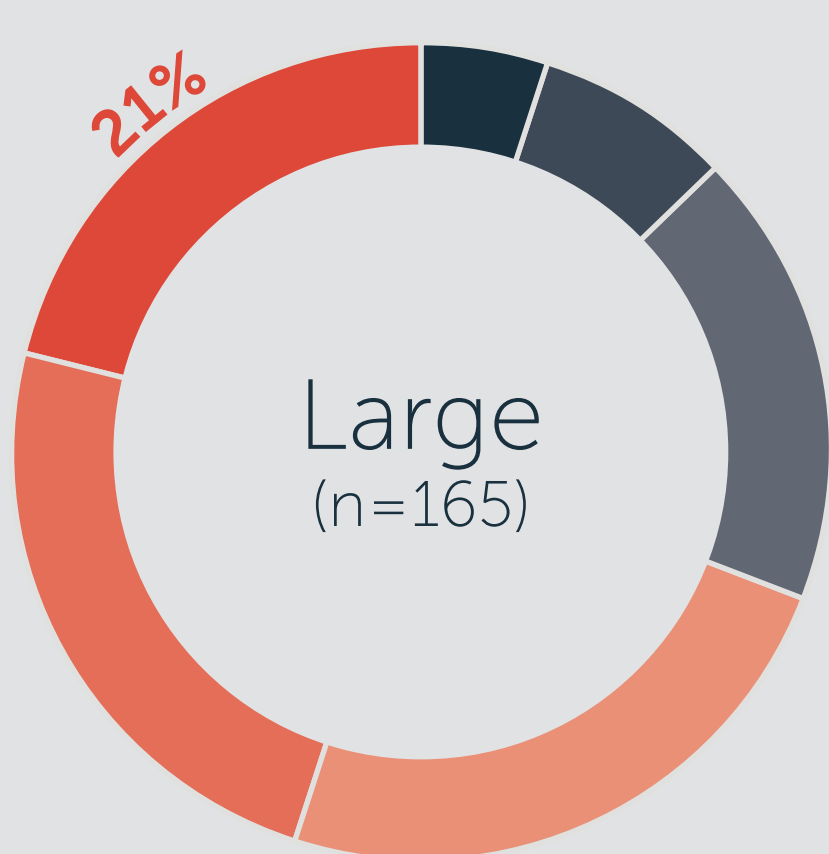
Virtual clinical trials will be a major component of my organization's clinical portfolio within two years



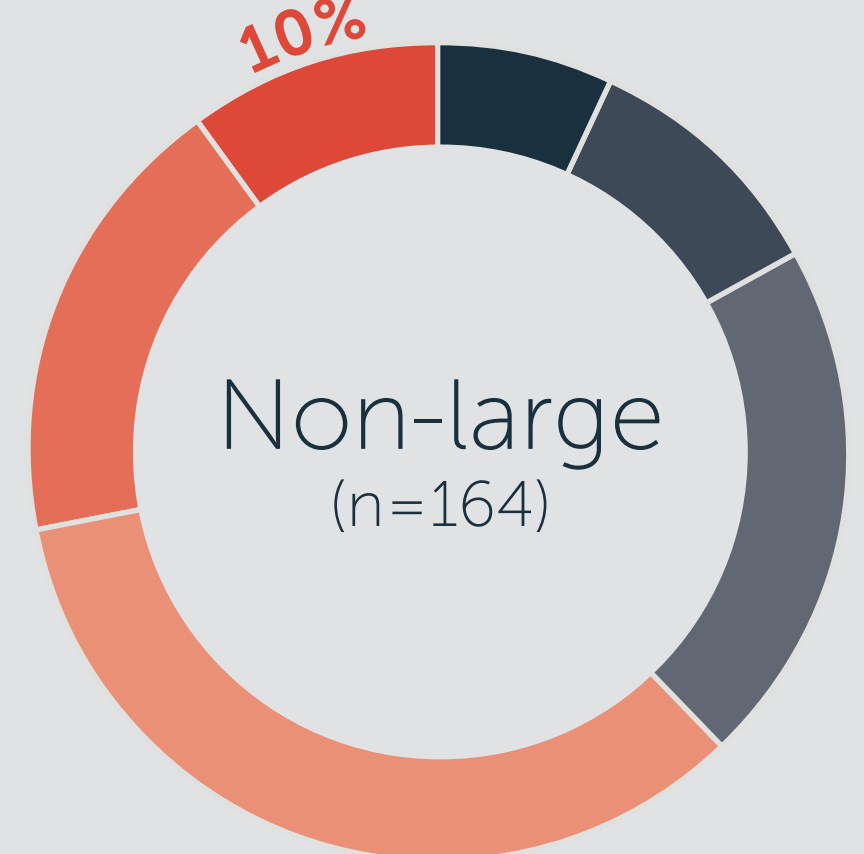
9%	Strongly Agree	7%
19%	Moderately Agree	7%
30%	Slightly Agree	24%
23%	Slightly Disagree	22%
12%	Moderately Disagree	16%
7%	Strongly Disagree	24%



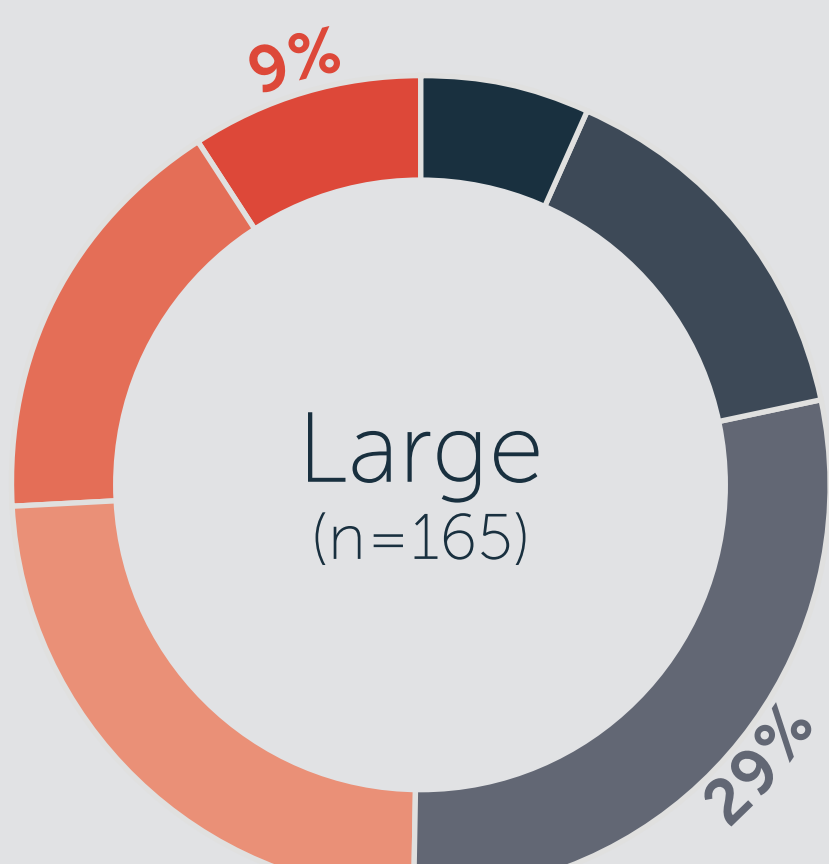
"Patient-centricity" as a theme is losing steam within my organization



5%	Strongly Agree	7%
8%	Moderately Agree	10%
18%	Slightly Agree	21%
24%	Slightly Disagree	34%
24%	Moderately Disagree	18%
21%	Strongly Disagree	10%



My organization will run a clinical trial within the next two years where the majority of activities occur in the participant's home



7%	Strongly Agree	5%
15%	Moderately Agree	10%
29%	Slightly Agree	10%
24%	Slightly Disagree	24%
17%	Moderately Disagree	24%
9%	Strongly Disagree	27%

