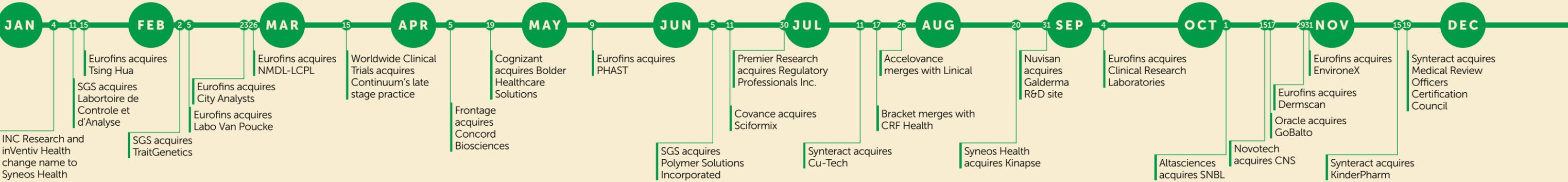


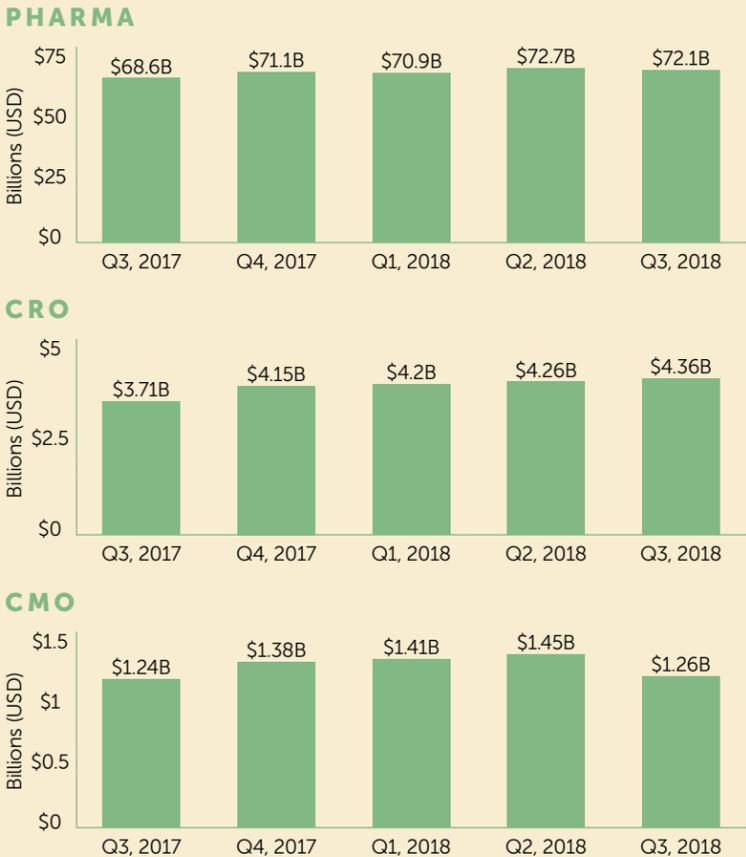
CRO M&A



2018 Year In Review

TOP REVENUES

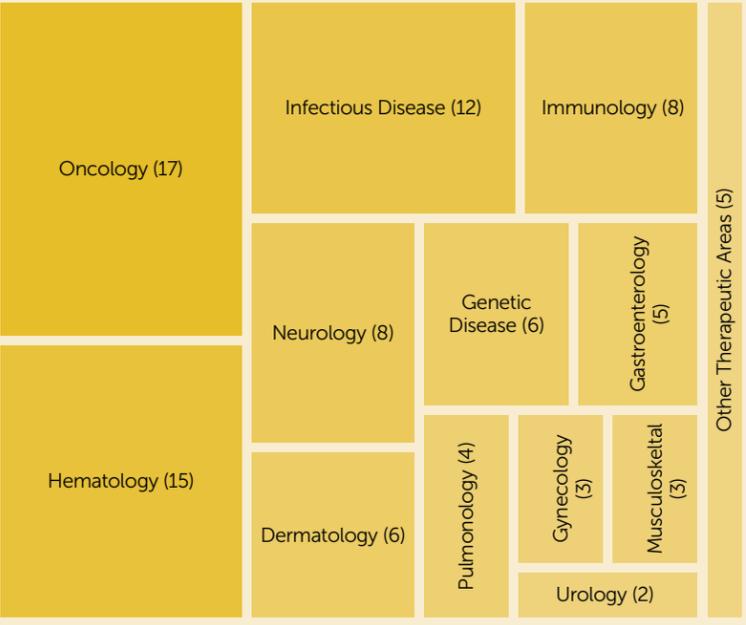
Gross revenues for the top 5, publically-listed companies by sector



NEW DRUGS

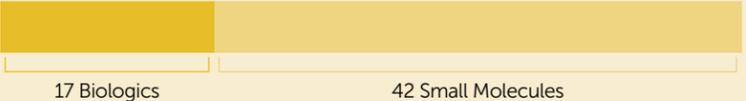
THERAPEUTIC AREAS

Oncology was the most prevalent therapeutic area, with 17 drugs approved.



MOLECULE TYPE

The Food and Drug Administration made 59 Novel Drug Approvals in 2018.



CLINICAL TRIALS

24,946 studies were launched in 2018. The top locations for these are shown below.



CMO EXPANSIONS

