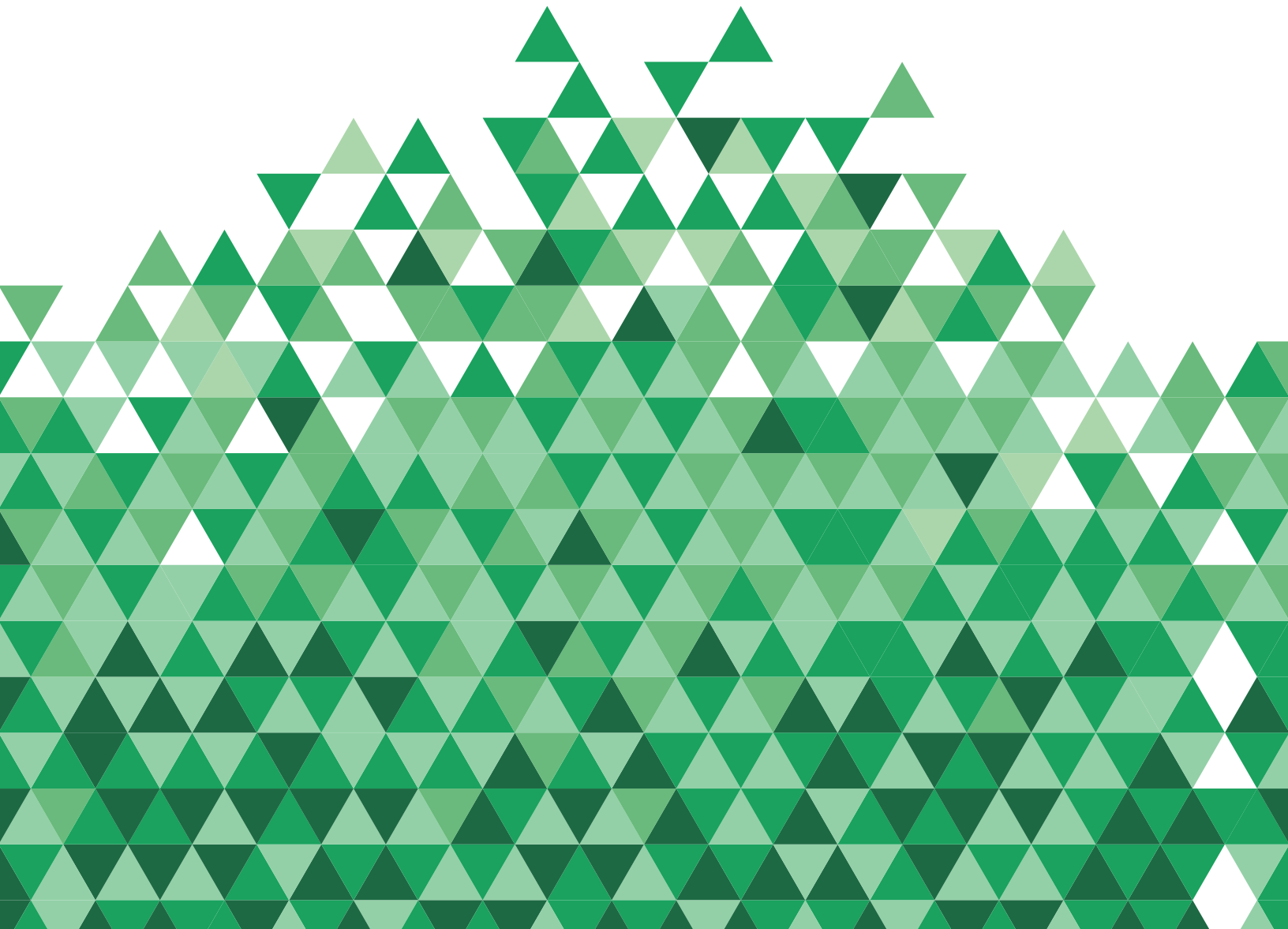


CRO Consolidation & Employee Distribution





PRAHEALTHSCIENCES



Quintiles

INC Research

Covance

PAREXEL

PPD

PRA

ICON

Outcome Sciences

MDS Pharma

Merck's Gene Expression Laboratory

ClinPhone

Accurian

RPS

DOCS

Novella

Kendle

Sanofi-Aventis network of labs

Quantum Solutions

Evidera

CRI Lifetree

Oxford Outcomes

inVentiv

Chiltern

ExecuPharma

Aptiv Solutions

i3

Theorem

Mapi

Kforce

Ockham

PharmaNet

*List not meant to be exhaustive, CROs are historically active in making bolt-on acquisitions that expand their geographic reach and service offerings.

Top 12 CROs – Employee Distribution

