

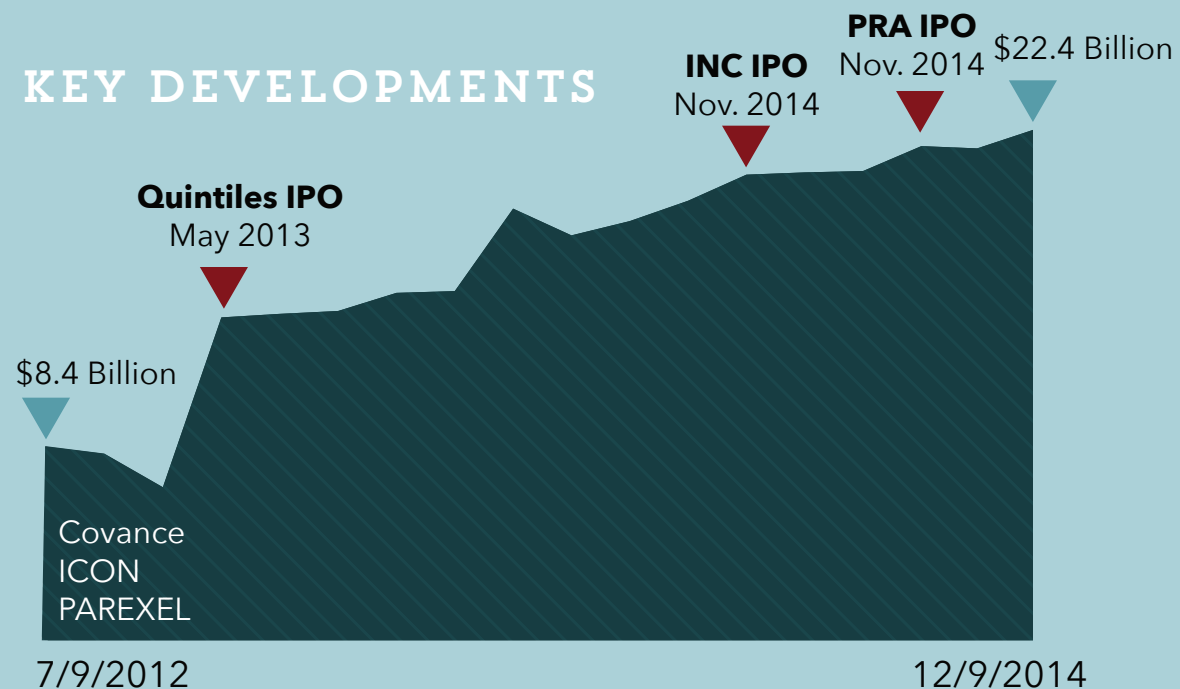
CRO CAPITAL MARKET

A LOOK AT THE CAPITAL
RECENTLY CREATED BY CROs

www.ISRreports.com

As of December 2014, the publicly traded CROs had added a combined \$14 billion to the market in the prior two years. In this infographic, ISR examines the ever-growing CRO Capital Market. For more ISR research, visit ISRreports.com.

KEY DEVELOPMENTS



TIMELINE

MARKET CAPITAL (BILLIONS)

25
20
15
10
5
0

\$8.44

\$4.82

\$1.89

\$1.73

JAN. 13

COVANCE

PAREXEL

ICON

\$5.43

QUINTILES

\$3.24

\$3.17

\$1.53

\$1.27

INC

PRA

DEC. 14

TOTAL

TOTAL CRO CAPITAL MARKET
\$22.42
(BILLION)

The 6 publicly
traded CROs add
\$14
BILLION
to the market

159%
Growth with Quintiles,
INC, and PRA IPOs

127%
Growth with
addition of Quintiles

10%
Growth with
addition of INC

9%
Growth with
addition of PRA

Learn more about the
CRO Market in ISR's CRO
Market Size Projections
2015-2019.

Sources: ISR Research, Yahoo Finance

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